

Schedule E Worksheet - Rent and Royalty Income

General Information			
Name	Doe, John		
Last 4 digits of Social Security Number	5555		
Kind of property	1		
Street address	21 Jump Street		
City, State & Zip Code	Irvine, CA 92612		
Questions for Schedule E	Enter Y or N	Types of Property	5 - Land
Did you actively participate?	Y	1 - Single Family Residence	6 - Royalties
Are you a real estate professional?	N	2 - Mult-Family	7 - Self-Rental
Did you make any payments that would require you to file Form(s) 1099?	Y	3 - Vacation/Short Term	8 - Other (describe below)
If "Yes," did you or will you file required Forms 1099?	Y	4 - Commercial	

Income		
Rents received	\$ 30,000	
Other Income/Description	500	Cleaning Fee
Total Income	30,500	

Expenses			
Advertising	500	Auto Mileage Calculator a	
Association dues	1,000	Enter total # of miles driven for Rental	500
Auto - mileage (from calculator) a	273		0.545
Travel - other than mileage from above	100	Total Auto mileage expense	273
Cleaning and maintenance	800		
Commissions	500		
Depreciation (to be calculated by IFA Taxes)			
Gardening	1,200		
Insurance (except PMI)	700		
Interest - Mortgage (Attach Form 1098)	6,000	Other Expenses Calculator (Description Amount)	
Interest - Other (non-1098)		Pool Cleaning	1,000
Legal and professional fees	500	Security	300
Licenses and permits	200		
Management fees	300		
Miscellaneous	30		
Painting and decorating	250		
Pest control	400	Total Other Expenses d	\$ 1,300.00
Plumbing and electrical	300		
Repairs (from calculator) b	1,275	Total Expenses	\$ 20,998
Supplies (from calculator) c	350		
Taxes - Real Estate	5,000		
Taxes - Other	20	Net Rental Income	\$ 9,503
Other Expenses (from calculator) d	1,300		
List of Repairs Calculator		List of Supplies Calculator	
Roof repair	500	Rug	200
Garage door	275	Lamp	50
Broken Window	500	Light Bulbs	100
b Total Repairs	\$ 1,275.00	c Total Supplies	\$ 350

Purchased Equipment, Furniture, Fixtures, and Improvements during 2018	Description	Cost Amount	Date Placed in Service
	HVAC	10,000	3/31/2018
Appliances	3,000	6/30/2018	